



## Lenders Technical Advisor

**Providing technical and project risk advisory for lenders, investors, infrastructure funds, and other project stakeholders, in offshore hydrocarbon developments, as well as renewables including CCUS, CO2 transportation, and wind sectors.**

As experts in offshore energy, marine and subsea solutions, Crondall Energy has significant project experience from concept design through detailed engineering, construction, installation, commissioning and facilities operations. Crondall is therefore able to provide technical advisory support in both pre-completion financing, re-financing and M&A investment in these projects, including bond re-financing.

Crondall's has experience globally having supported projects across the World through its offices in UK, Singapore and Houston.

### Engineering capability

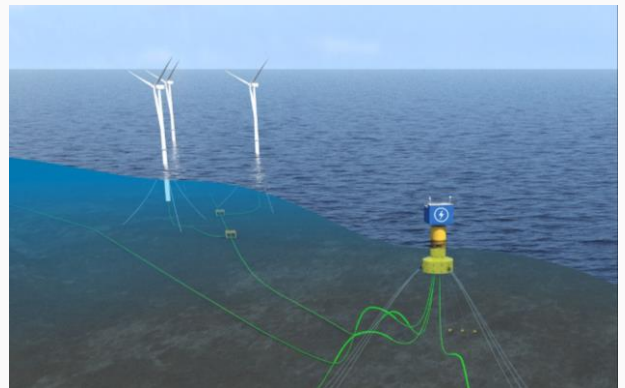
Using an integrated multi-disciplinary team of project management, process facilities, electrical instrumentation control & telecommunications (EICT), marine engineering, naval architecture and subsea specialists, Crondall Energy is ideally placed to act as Lender's Technical Advisor for offshore energy project financing.

### Track record

Over the last 23 years, Crondall Energy has supported more than 300 projects/studies across the Americas, Europe, Africa, Middle East, South-East Asia and Australia. On more than 50 of these projects, Crondall Energy has undertaken a technical and commercial advisory role. This experience has given Crondall Energy a deep understanding of the objectives and concerns of the investors and lenders and therefore the needs of the technical advisor to support the investment community effectively.

### Differentiators

For these assignments, Crondall Energy typically fields a small, highly experienced multi-disciplinary technical team with the breadth of experience to adequately cover all facets of the technical advisory role. We believe that our complete multi-disciplinary team is one of our key technical advisory strengths and allows us to effectively identify, evaluate, advise and help manage risk.



### Case study

Crondall Energy has regularly supported lenders with FPSO/FLNG/FSRU/FSO projects with the following overall scopes ;

- Provide an initial technical due diligence report assessing the risks involved in the project during the design, procurement, construction and operations phases, and an assessment of the project CAPEX and OPEX;
- Assess the potential impact of the identified technical risks on the overall project developer's cash flows and the inputs to the project lenders financial model.
- Provide an Environmental, Social and Governance review of the project during development and operations.
- Undertake a Green House Gas assessment to benchmark the project against a peer group.
- Provide regular project updates throughout the project lifecycle, including progress monitoring, construction yard visits, pre sailaway reviews, final acceptance review, and ongoing operational updates to Lenders, as required.